## **ADDITION OF PARTY FORM**



Member Details							
Member number:	Date:						
Member name:							
ADDITIONAL PARTY DETAILS							
Along with this completed form, please provide identification for the addi	tional party as per the Membership ID Requirements.						
f the additional party is unable to present identification in-branch please refer to the Identification Certification Information Sheet.							
Existing relationship with Heritage							
Do you have an existing relationship with Heritage?							
If <b>yes</b> , list existing member number/s:							
NOTE: If you have an existing relationship with Heritage, we will use the	below details to check and update your existing details.						
Additional anchy debails							
Additional party details							
Party type: Authorised signatory Executor Token Holder Beneficial Owner Enquiry Access Director							
☐ Trustee ☐ Partner ☐ Public/Authorised Officer							
Title:Surname:							
Given names:							
Commonly known as:	Date of birth:						
First school attended:	Mothers maiden name:						
Email:	Gender M F Undisclosed						
Residential address							
Property:	_ Unit/flat #: House #:						
Street name:	_ Street type:						
Suburb:	State: Postcode:						
Mailing address (if different from above):							
Contact details							
Home: Work:	Mobile:						
Other: If other, relations	her: If other, relationship:						

Foreign country tax details					
Are you a US citizen or resident of any cou	ntry other than Australia for tax purposes? ax details for each country in the table below.				
	ax details for each country in the table below.				
Country / Jurisdiction of Tax residence	If no TIN available, select reason:  A The country/jurisdiction where the Account Holder is resident does not issue TINs				
OF TAX TESIDEFICE	B Unable to provide to the bank due to the law by country/Jurisdiction of tax residence				
	C Unable to obtain a TIN or equivalent (please state reason why)				
1	ДА В С				
2	ABC				
3	ABC				
If more than 3 countries are selected, please call our Contact Centre on 13 14 22					
Declaration and signature					
By signing this Addition of Party Form, I ag	ree to the following:				
<ul> <li>To be bound by the terms and condition</li> </ul>	s as outlined in the Guide to Heritage Deposit Products.				
	ney Laundering and Counter-Terrorism Financing Act 2006 to make a false and misleading sas shown on this form are complete and accurate.				
	disclosure of personal information, including the verification of personal information as and Counter-Terrorism Financing Act 2006 as outlined in Heritage's Privacy Statement.				
This information reflects my tax residen					
I will update Heritage within 90 days if a (and any documentary evidence as requ	my tax residency status has changed, and provide Heritage with an updated Party Form uired).				
	ng a related account to the entity named in this form and details contained in this form ion Office and exchanged with tax authorities of another country/jurisdiction.				
Name:					
Signature:	Date:				

## Account Holder/Authorised Account Opener Acknowledgment

I/we certify that:

- Authority has been given to the party nominated in this form to conduct operations on behalf of me/us.
- This signing authority will extend to all accounts and term deposits opened under the above member number and will remain in force until Heritage has received notice in writing of the cancellation thereof.
- Cheque Accounts: This does not refer to cheques dated prior to the date hereof and presented for payment on or after such date.

In respect of any subsidiary credit or debit card issued, I/we acknowledge and agree that:

- I/we will be liable for all debts incurred by the subsidiary cardholder when using their card prior to the time the card is stopped or canceled.
- I/we may stop or cancel a subsidiary card by telephone, face to face, in a branch or in writing.

Name:		Name:	
Signature:	_ Date:	Signature:	Date:
Name:		Maria	
INDITIC.		Name:	
Signature:		Name:Signature:	

Branch	Branch Stamp:	Coded:	Checked:	Verification obtained (Y/N)?	CSO Signature:	Checking Officer Signature:
use only						