

## Secure Super Account Fund Compliance Letter

To whom it may concern

### Letter of Compliance - Secure Super Account

- 1) The Secure Super Account offered by Heritage Bank Ltd is a retirement savings account, within the meaning of the Retirement Savings Account Act 1997;
- 2) The Secure Super Account can accept contributions as provided for in the Act;
- 3) The Secure Super Account can accept online superannuation guarantee and other superannuation contributions from account holders and their employers. Online rollovers and transfers are also accepted;
- 4) Heritage Bank Limited (ABN 32 087 652 024, AFSL 240984) (Heritage) is an RSA Institution for the purposes of the Retirement Savings Accounts Act 1997 and has not had its approval as a RSE institution suspended or revoked under section 33 of that Act (which would prevent Heritage from accepting contributions to the Secure Super Account).

Yours sincerely



Jane Calder  
Chief Product and Marketing Officer