

BUSINESS FINANCE

Heritage Bank

Guarantor Application

– A separate application should be completed by each Guarantor.

NOTE: The [Privacy Acknowledgement and Consent Form](#) must accompany this application.

Guarantor Particulars

| | |
|---|--|
| 1. Name _____ | 2. Name _____ |
| Address _____ | Address _____ |
| Town _____ | Town _____ |
| State _____ Postcode _____ | State _____ Postcode _____ |
| Time at address _____ Years _____ Months _____ | Time at address _____ Years _____ Months _____ |
| Telephone (W) _____ (H) _____ | Telephone (W) _____ (H) _____ |
| Mobile _____ | Mobile _____ |
| Email _____ | Email _____ |
| No. of dependents _____ Ages _____ | No. of dependents _____ Ages _____ |
| If you are PAYG please complete details below: | |
| Employer _____ | Employer _____ |
| Position _____ How Long? _____ | Position _____ How Long? _____ |

Balance sheet

Guarantor Name _____ as at _____

| Liabilities | Outstanding amounts \$ | Assets | Amount \$ |
|------------------------|------------------------|---------------------|-----------|
| Home loan \$ p.m | | Home | |
| Investment loan \$ p.m | | Investment property | |
| Credit card(s) \$ p.m | | Furniture | |
| Limit \$ | | Motor vehicles | |
| Tax | | Investments | |
| Other \$ p.m | | Savings | |
| Other \$ p.m | | Shares | |
| Other \$ p.m | | Superannuation | |
| SUBTOTAL | \$ | Other | |
| SURPLUS | \$ | Other | |
| TOTAL | \$ | Total | \$ |

Comments – Include details of Life and Income Protection Insurances held

Include details of Business Insurances - Business Interruption, Keyman Insurance, Tools of Trade etc

Declaration

By signing this form, I make the following declarations:

I/We declare that the information contained in this application form is a true and fair representation of my/our position as at today's date;

I acknowledge that I consent to the use and disclosure of my personal information and credit-related information as set out above;

I/We authorise Heritage to verify the information in this application; and

I/We declare I/We have never been Bankrupt or entered into a composition with our creditors or had a judgement recorded against me/us.

I/we confirm the completion and attachment of the [Privacy Acknowledgement and Consent Form](#).

Executed by Director, Secretary, Authorised Officer

Full Name _____

Signature _____

Date _____

Executed by Director, Secretary, Authorised Officer

Full Name _____

Signature _____

Date _____

Principal / Owner / Partner / Individual 1

Full Name _____

Signature _____

Date _____

Principal / Owner / Partner / Individual 2

Full Name _____

Signature _____

Date _____