

# AMENDMENT FORM PERSONAL ACCOUNTS

Mail to:  
PO Box 190, TOOWOOMBA QLD 4350  
Phone: 13 14 22 Fax: (07) 4694 9782  
E: info@heritage.com.au  
www.heritage.com.au



Member number/s: \_\_\_\_\_ Date: \_\_\_\_\_

Member name: \_\_\_\_\_

**Note:** For all two or more to sign memberships, ALL account holders must sign this form to update the membership mailing address or the number to sign on the account. If you have any linked memberships please list these in the member number/s section.

## Signing authority change

Number to sign on account: \_\_\_\_\_ of \_\_\_\_\_ to sign Is there a special signing authority (Y/N)? \_\_\_\_\_

If yes, list name of person: \_\_\_\_\_

## Change of email address details

Membership email address: \_\_\_\_\_

## Personal detail changes for an individual party to the membership

### Party to whom the change relates

Title: \_\_\_\_\_ Surname: \_\_\_\_\_

Given names: \_\_\_\_\_

### Security Questions:

Mother's maiden name: \_\_\_\_\_ Customer's first school: \_\_\_\_\_

Old address: \_\_\_\_\_

\_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

New residential address: \_\_\_\_\_

\_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

New postal address (write 'as above' if same as new residential address)

\_\_\_\_\_

\_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

### New contact details

Home: \_\_\_\_\_ Work: \_\_\_\_\_ Mobile: \_\_\_\_\_

Other: \_\_\_\_\_ Relationship: \_\_\_\_\_

## Account holder / authorised account opener acknowledgement

I/We request Heritage to change my/our personal details to the new details recorded on this form under the member number specified above.

\_\_\_\_\_  
Signature of Account Holder / Authorised Account Opener

\_\_\_\_\_  
Signature of Account Holder / Authorised Account Opener

Branch use only	Branch Stamp:	Coded:	Checked:	Verification obtained (Y/N)?:	CSO Signature:	Checking Officer Signature:

NOTE: It is an offence under the Financial Transaction Reports Act 1988 and the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 to give false and misleading information.

C85 Heritage Amendment Form - Personal Accounts. Heritage Bank Limited. ABN 32 087 652 024. AFSL and Australian Credit Licence 240984. BOP008 Effective 07/19